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DEB MATHEWS, Advanced Certified Paralegal
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S.D. SEC. OF STATE
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Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

September 25, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Kadoka Area School District 35-2
Haakon, Jackson and Jones Counties, South Dakota
$4,000,000 Limited Tax General Obligation Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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KADOKA AREA SCHOOL DISTRICT 35-2
HAAKON, JACKSON AND JONES COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

1198771

Every public body, authority, or agency issuing any , revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Kadoka Area School District 35-2.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2017

3. Date of issue: September 20, 2017

4. Purpose of issue: Providing funds for (i) the construction of a new gymnasium and fitness center, furnishing and equipping the same and (ii) paying the costs of issuing the Series 2017 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2017 is true and correct on this 20th day of September 2017.

Jo Beth Uhlir

By: Jo Beth Uhlir
Its: Business Manager

$4,000,000

Kadoka Area School District 35-2, South Dakota
Limited Tax General Obligation Certificates, Series 2017
New Building Project / AA+ rated / SDHEFA State Aid Program

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/20/2017	-	-	-	-	-
08/01/2018	45,000.00	1.000%	96,131.40	141,131.40	141,131.40
02/01/2019	-	-	55,413.75	55,413.75	-
08/01/2019	165,000.00	1.150%	55,413.75	220,413.75	275,827.50
02/01/2020	-	-	54,465.00	54,465.00	-
08/01/2020	165,000.00	2.000%	54,465.00	219,465.00	273,930.00
02/01/2021	-	-	52,815.00	52,815.00	-
08/01/2021	170,000.00	2.000%	52,815.00	222,815.00	275,630.00
02/01/2022	-	-	51,115.00	51,115.00	-
08/01/2022	175,000.00	3.000%	51,115.00	226,115.00	277,230.00
02/01/2023	-	-	48,490.00	48,490.00	-
08/01/2023	180,000.00	3.000%	48,490.00	228,490.00	276,980.00
02/01/2024	-	-	45,790.00	45,790.00	-
08/01/2024	185,000.00	3.000%	45,790.00	230,790.00	276,580.00
02/01/2025	-	-	43,015.00	43,015.00	-
08/01/2025	190,000.00	3.000%	43,015.00	233,015.00	276,030.00
02/01/2026	-	-	40,165.00	40,165.00	-
08/01/2026	195,000.00	2.150%	40,165.00	235,165.00	275,330.00
02/01/2027	-	-	38,068.75	38,068.75	-
08/01/2027	200,000.00	2.150%	38,068.75	238,068.75	276,137.50
02/01/2028	-	-	35,918.75	35,918.75	-
08/01/2028	205,000.00	3.000%	35,918.75	240,918.75	276,837.50
02/01/2029	-	-	32,843.75	32,843.75	-
08/01/2029	210,000.00	3.000%	32,843.75	242,843.75	275,687.50
02/01/2030	-	-	29,693.75	29,693.75	-
08/01/2030	215,000.00	3.000%	29,693.75	244,693.75	274,387.50
02/01/2031	-	-	26,468.75	26,468.75	-
08/01/2031	220,000.00	3.000%	26,468.75	246,468.75	272,937.50
02/01/2032	-	-	23,168.75	23,168.75	-
08/01/2032	230,000.00	3.000%	23,168.75	253,168.75	276,337.50
02/01/2033	-	-	19,718.75	19,718.75	-
08/01/2033	235,000.00	3.000%	19,718.75	254,718.75	274,437.50
02/01/2034	-	-	16,193.75	16,193.75	-
08/01/2034	240,000.00	3.000%	16,193.75	256,193.75	272,387.50
02/01/2035	-	-	12,593.75	12,593.75	-
08/01/2035	250,000.00	3.250%	12,593.75	262,593.75	275,187.50
02/01/2036	-	-	8,531.25	8,531.25	-
08/01/2036	260,000.00	3.250%	8,531.25	268,531.25	277,062.50
02/01/2037	-	-	4,306.25	4,306.25	-
08/01/2037	265,000.00	3.250%	4,306.25	269,306.25	273,612.50
Total	**$4,000,000.00**	-	**$1,373,681.40**	**$5,373,681.40**	-

Yield Statistics

Bond Year Dollars	$46,210.56
Average Life	11.553 Years
Average Coupon	2.9726572%
Net Interest Cost (NIC)	2.9063471%
True Interest Cost (TIC)	2.8746412%
Bond Yield for Arbitrage Purposes	2.6954859%
All Inclusive Cost (AIC)	2.9429496%

IRS Form 8038

Net Interest Cost	2.7638109%
Weighted Average Maturity	11.465 Years